



**Electronic Access Conference**  
*emagine*  
2001

**Student Financial Assistance**

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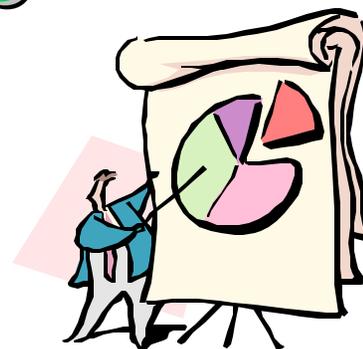
## *Session 26*

# *Application Processing System Update*



# Application Processing System Update

## Agenda



- 2001-02 Noteworthy News
- 2002-03 Application Processing System

# *Noteworthy News from SFA*

## *PIN Application Process Implemented*

*[www.pin.ed.gov](http://www.pin.ed.gov)*

- Implemented April 2001
- Allows parents, high school students, former students, and others not already in PIN database to apply for PIN
- PIN applicant's name, SSN, DOB matched with SSA
  - PIN mailer sent to applicant if match successful
  - If match unsuccessful, letter sent instead of PIN mailer



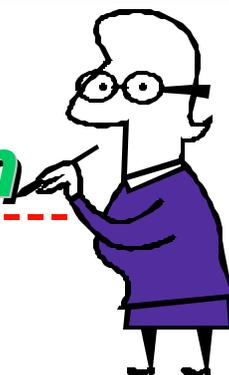
# ***PIN Web Site***

- From PIN web site --
  - Students, parents, and others can apply for a PIN
  - Those with PINs can --
    - Create own unique PIN
    - Re-request existing PIN
    - Request new system-generated PIN
    - Disable/Re-enable PIN
    - Change street, city, state, zip, and e-mail addresses
- Student's PIN address automatically updated when changed in the CPS





# ***E-Sign and Student Authentication Network (STAN)***



- E-signature feature and STAN implemented July 2001
- STAN provides authentication service for Direct Loan and FFEL borrowers who want to electronically sign promissory notes using their PIN



## ***Noteworthy News from SFA Consolidated Call Center***



(800) 330-5947

cpswan@ncs.com

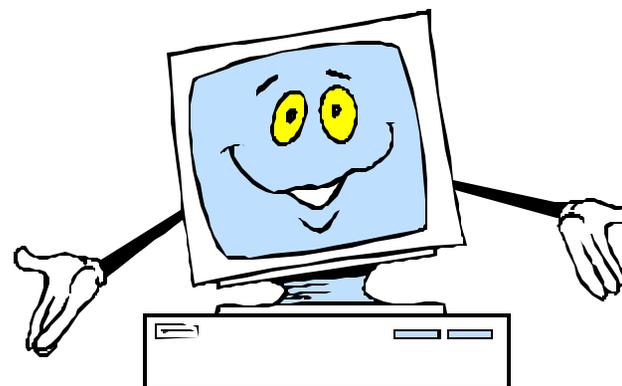
- CPS Customer Service and Title IV WAN Customer Service combined into one call center
- Means fewer transfers and referrals
- Calls are **FREE!**

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# Noteworthy News from SFA Online Chat

- Implemented May 2001
- Online Customer Service Chat System
- Allows applicants to
  - Ask questions online
  - Get help online
- Available from all application pages

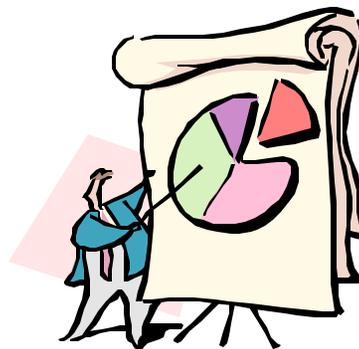




# 2002-2003 Application Processing System Update

## Agenda

- 2002-2003 Application Processing System
  - Important Dates
  - PINs, Web Applications, FAFSA Express
  - FAFSA and Renewal FAFSA
  - Renewal Application Process
  - SAR, ISIR, Database Matches, and Edits
  - Questions





# 2002-03 Application Processing System Update

## Important Dates

- July ✓ Draft ISIR Layout available on IFAP
- Aug ✓ Renewal Application Action Letter on IFAP
- Nov ✓ EDEExpress Action Letter on IFAP
- Nov ✓ Revised ISIR layout in 2002-03 Technical Reference
- Nov ✓ Federal School Code List mailed



## ***2002-03 Application Processing System Update Important Dates***

- Dec      Application processing system changes  
          Action Letter on IFAP
- Dec      Guide to ISIRs on IFAP
- Dec      Web/PIN Action Letter on IFAP
- Jan 1    FAFSA on the Web/Renewal FAFSA  
          on the Web/Corrections on the Web  
          available
- Jan 2    2002-03 delivery system starts up

# *FAFSA on the Web Promotional Kits*

- Promotional kits mailed to:
  - Postsecondary Schools
  - High Schools
  - State Agencies
  - Libraries
  - PTAs
  - TRIO Centers
- Materials designed to encourage FAFSA on the Web use





## *Other Application Processing Sessions*

- #20: What's New for FAFSA on the Web and What Would You Like to See in the Future?
- #25: Review of ISIR and EDE Technical Reference
- #45: FAA Access to the CPS -- What It Is and What You'd Like It To Be
- #46: SFA PIN and Its Uses

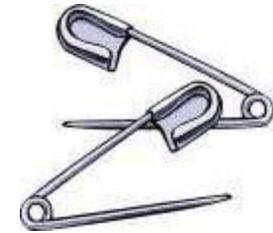
# *The PIN*

- Serves as electronic signature on ED forms, such as FOTW and p-notes
- Used to gain access to ED systems, including:
  - Renewal FAFSA on the Web and Corrections on the Web
  - Student Access on the Web
  - NSLDS
  - Direct Loan Origination
  - Direct Loan Servicing
  - Loan Consolidation





# Who Gets PINs?



- Individuals who apply for PIN at [pin.ed.gov](http://pin.ed.gov)
- Certain renewal applicants:
  - Graduate students and 5th year U/Gs
  - Students that filed using FAFSA on the Web the previous year (FOTW, RFOTW, COTW)
  - Students whose school requests that PINs be sent instead of a paper Renewal FAFSA
- Aid applicants who match with SSA and have not already received a PIN from SFA

## *How Are PINs Sent?*

- Applicants who provide email address when applying for PIN from PIN web site will receive an email within 72 hours containing a URL linking them to their PIN on the Web





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# Sample Email

From: U.S. Department of Education - CPS [cpspin@cpsemail.sfa.ed.gov] Sent: Thu 11/15/01 2:45 PM  
To: Applicant WEZ5WZMS1TW  
Cc:  
Subject: Your U.S. Department of Education PIN Request

Dear GREG,

Your U.S. Department of Education PIN has been issued. We are sending this to you because you have filed a Free Application for Federal Student Aid (FAFSA).

In order to obtain your PIN, you must follow the link below (or paste it in the address bar of your browser) to access our secure online delivery system.

<https://pin.ed.gov/servlet/PINServlet?state=700&pinkey=>

Please Note: Your PIN will be available for online delivery via the above web site until October 10, 2001. After that date, you may use the above web site to find information on how to submit a new PIN request.

If you encounter any problems accessing your PIN, or have any questions about the U.S. Department of Education PIN, please visit the PIN website at <http://www.pin.ed.gov>

Thank you,

U.S. Department of Education  
Student Financial Assistance

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## How Are PINs Sent?

- Applicants who apply for a PIN from the PIN web site, and do not provide their email address, will receive a PIN mailer

|  |  |
|--|--|
| <p>Here is your U.S. Department of Education PIN</p>  <p>U.S. Department of Education<br/>Student Financial Assistance</p> <p>PIN<br/><b>1234</b></p> <p>You must type your PIN exactly<br/>as it appears.</p> | <p>U.S. Department of Education web sites where you can<br/>use this PIN:</p> <ul style="list-style-type: none"><li>• FAFSA, Renewal FAFSA, and<br/>FAFSA Corrections on the Web<br/><a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a></li><li>• National Student Loan Database System<br/><a href="http://www.nslids.ed.gov">www.nslids.ed.gov</a></li><li>• Direct Loan Origination web site<br/><a href="http://www.ed.gov/offices/OSFAP/DirectLoan/index.htm">www.ed.gov/offices/OSFAP/DirectLoan/index.htm</a></li><li>• Direct Loan Servicing web site<br/><a href="http://www.dlserver.ed.gov">www.dlserver.ed.gov</a></li><li>• Direct Loan Consolidation web site<br/><a href="http://www.loanconsolidation.ed.gov">www.loanconsolidation.ed.gov</a></li></ul> |
|--|--|



## *How Are PINs Sent?*

- PIN mailers sent to 2002-03 renewal applicants
- Students who file a 2002-03 FAFSA:
  - If email provided on electronic application, student sent email with URL to their PIN
  - If no email, PIN mailer sent





# 2002-03 FAFSA on the Web Enhancements

**FAFSA on the Web**

U.S. Department of Education, Federal Student Aid

**YOUR FREE APPLICATION FOR FEDERAL STUDENT AID**

Discover Your Opportunities!

FAFSA opens the door to the federal aid process. Every step you can take gets you closer to achieving your education goals. Find out what you can expect from beginning to end. [Starting here.](#)

**FAFSA ALERTS:**  
Deadlines: Submit 2001-2002 FAFSA Correction on the Web forms by 7pm 8/21/02. [More>>](#)

**New Features:** [More>>](#)

**Scheduled Maintenance:** FAFSA on the Web will be unavailable on every Sunday from 7 a.m. to 9 a.m. (Eastern Standard Time). We apologize for any inconvenience this may cause. [More>>](#)

| Before Beginning a FAFSA  | Filing Out a FAFSA   | FAFSA Follow-up  |
|---|--|--|
| <b>Get organized!</b><br>To simplify filing out the application, gather the required documents and other information. | <b>Fill out the application!</b><br>FAFSA has seven steps that ask about you, your school plans, financial information and more. | <b>Find your FAFSA online!</b><br>You can go back to your FAFSA to check status, request a duplicate Student Aid Report and get other information. |
| <a href="#">▶ Determine my eligibility</a>  | <a href="#">▶ Fill out a FAFSA</a>   | <a href="#">▶ Check status of a submitted FAFSA</a>  |
| <a href="#">▶ Gather documents and information</a>  | <a href="#">▶ Usar una FAFSA en Español</a>  | <a href="#">▶ Request Duplicate Student Aid Report</a>   |
| <a href="#">▶ Check deadlines</a>   | <a href="#">▶ Fill out a Renewal FAFSA</a>   | <a href="#">▶ Student Access</a>   |
| <a href="#">▶ Register for a PIN</a>  | <a href="#">▶ Continue working on saved FAFSA</a>  | <a href="#">▶ More Options &gt;&gt;&gt;</a>  |
| <a href="#">▶ Find my school codes</a>  | <a href="#">▶ Provide Electronic Signature</a>   |  |
| <a href="#">▶ Interactive Worksheets</a>  | <a href="#">▶ Make corrections to a submitted FAFSA</a>  |  |
| <a href="#">▶ More Options &gt;&gt;&gt;</a>   | <a href="#">▶ More Options &gt;&gt;&gt;</a>  |  |

PSA ELECTRONIC SERVICES | PRIVACY & SECURITY | STUDENT GUIDE

- Available Jan. 1, 2002
- Re-engineered for efficiency
  - Faster processing
  - Quicker for user
- New look and feel
- Improved usability



# 2002-03 Web Applications

The screenshot shows the FAFSA on the Web website. At the top, it says "FAFSA on the Web" and "YOUR FREE APPLICATION FOR FEDERAL STUDENT AID". Below this, there are navigation links: "Pin Site", "Help", "Contact Us", "FAQs", and "Site Map". The main content area is divided into several sections:

- Discover Your Opportunities:** FAFSA opens the door to the federal aid process. Every step you can take gets you closer to achieving your education goals. Find out what you can expect from beginning to end. [Starting here.](#)
- FAFSA ALERTS:** Submit 2001-2002 FAFSA Corrections on the Web forms by 7pm 8/21/02. [More>>](#)
- New Features:** [More>>](#)
- Scheduled Maintenance:** FAFSA on the Web will be unavailable on every Sunday from 7 a.m. to 9 a.m. (Eastern Standard Time). We apologize for any inconvenience this may cause. [More>>](#)

Below these sections are three main columns of navigation:

- Before Beginning a FAFSA:** Get organized. To simplify filling out the application, gather the required documents and other information.
  - Determine my eligibility
  - Gather documents and information
  - Check deadlines
  - Register for a PIN
  - Find my school codes
  - Interactive Worksheets
  - More Options >>>
- Filing Out a FAFSA:** Fill out the application. FAFSA has seven steps that ask about you, your school plans, financial information and more.
  - Fill out a FAFSA
  - Uenar una FAFSA en Español
  - Fill out a Renewal FAFSA
  - Continue working on saved FAFSA
  - Provide Electronic Signature
  - Make corrections to a submitted FAFSA
  - More Options >>>
- FAFSA Follow-up:** Find your FAFSA online. You can go back to your FAFSA to check status, request a duplicate Student Aid Report and get other information.
  - Check status of a submitted FAFSA
  - Request Duplicate Student Aid Report
  - Student Access
  - More Options >>>

At the bottom, there are links for "PSA ELECTRONIC SERVICES", "PRIVACY & SECURITY", and "STUDENT GUIDE".

- Students can still provide email address on web applications
- If email provided --
  - Email sent to applicant when application received
  - Second email sent when application processed; email includes personal URL to student's SAR data on the web



## *Renewal FAFSA on the Web and Corrections on the W*

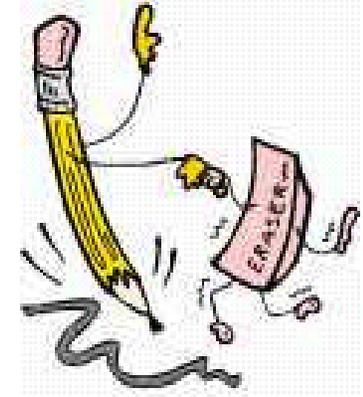
- 2002-03 version available January 1, 2002
- Student's PIN required to access
- PIN serves as student's signature
- Parents with PINs can electronically sign
- Applicant prompted to carefully review e-mail address



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## *Corrections on the Web*

- Parents need to sign only when parent data is changed
- Pop-up message appears when student tries to correct transaction already corrected by a school
- Improved shopping cart approach where one question served up at a time



# Student Access on the Web



Pin Site



Help



Contact Us



FAQs



Site Map



Español



## Student Inquiry

Transactions

Computed Information

You the Student

Income/Assets

Parent Information

School Information

NSLDS

SAR Comments

Print Summary

## SAR Transactions

Below is a list of the transactions we have processed for you at the Central Processing System (CPS) as of 06/01/2001. You can select any of the transaction numbers to view the complete details for that transaction.

Note that any applications or corrections that have been submitted recently will not appear here until they have been processed by the CPS.

| Transaction Number | Processed Date | Expected Family Contribution (EFC) | Application Source         |
|--------------------|----------------|------------------------------------|----------------------------|
| <a href="#">03</a> | 03/01/2001     | 00000                              | SAR - Signature Correction |
| <a href="#">02</a> | 02/01/2001     | Not Calculated                     | Paper Correction           |
| <a href="#">01</a> | 01/01/2001     | <b>Date of Birth Mismatch</b>      | Paper FAFSA                |

Need help with this page?

EXIT

# Student Access on the Web

**FAFSA** SM on the Web

Pin Site Help Contact Us FAQs Site Map Español 

## Student Inquiry

- Transactions
- Computed Information
- You the Student
- Income/Assets
- Parent Information
- School Information
- NSLDS
- SAR Comments
- Print Summary

### Computed Information

**Computed Information:**

|                                    |             |
|------------------------------------|-------------|
| Transaction Number:                | 01          |
| DRN:                               | 1234        |
| Date Application Completed:        | 01/01/2001  |
| Application Receipt Date:          | 01/02/2001  |
| Processed Date:                    | 01/05/2001  |
| Signed By:                         | (BLANK)     |
| Paid EFC:                          | 99999       |
| Preparer's Social Security Number: | 123-45-6789 |
| Preparer's EIN:                    | 1234        |
| Preparer's Signature:              | YES         |

 Need help with this page?

EXIT



# FAA Access on the Web

**PIN sent to FAA to access site**

The screenshot shows the "FAA on the Web" main menu. At the top left is the "FAA on the Web" logo. To the right are navigation links: "Help", "Contact Us", "FAQs", and the FAA logo. Below this is a black header with the text "Welcome to the FAA Main Menu". The main content area is white and contains a list of options under the heading "Select an option from the following menu:". The options are: "Student Inquiry", "Batch Status", "PIN Requests", and "Duplicate Renewal Print". At the bottom left of the menu is a link "Need help with this page?" with a question mark icon. At the bottom right is an "EXIT" link.

**FAA** on the Web

Help Contact Us FAQs

**Welcome to the FAA Main Menu**

Select an option from the following menu:

- **Student Inquiry**  
View a student's Student Aid Report (SAR) information, including the Expected Family Contribution (EFC), NSLDS information, SAR Comments, etc. (It will be necessary to provide your Institution Code.)
- **Batch Status**  
Check the status of batches submitted to the CPS for application or correction processing for a particular award year. You can view these batches sorted by: Institution Code or ISIR Type/Batch Type. (It will be necessary to provide your Destination Code.)
- **PIN Requests**  
Request how Renewal Application Data (RAD) will be sent to students who listed your institution code in the previous school year. (It will be necessary to provide your Destination Code.)
- **Duplicate Renewal Print**  
Request to print a duplicate Renewal Application. The student must have already had a Renewal Application printed by the school or by CPS. (It will be necessary to provide your Destination Code and Institution Code.)

Need help with this page?

EXIT

[www.fafsa.ed.gov/FAA/faa.htm](http://www.fafsa.ed.gov/FAA/faa.htm)



# FAA Access on the Web

The screenshot shows the 'Batch Status' page on the FAA on the Web portal. The page title is '2002-2003 Batches by File Type and Date Range'. It includes a search filter for 'Destination Code: TG53275' and 'Batch Type:'. A message states: 'There are more than 50 batches that match the criteria of your search. We've returned the most recent 50 batches. If you would like to narrow your search, select Previous.' Below this is a table of batch results:

| Batch Number            | Batch Date | Batch Type      |
|-------------------------|------------|-----------------|
| #1200100220010508165749 | 05/08/2001 | Year-To-Date    |
| #1200100420010508165749 | 05/08/2001 | Year-To-Date    |
| #E200100220010309151314 | 03/09/2001 | Automatic ISIRs |

Navigation buttons include 'Previous' and 'Next'. A footer contains links for 'NEW SEARCH', 'RETURN TO FAA MENU', and 'EXIT'. A help icon and text 'Need help with this page?' are also present.

- Until March 2002 --
  - Check batch status
  - Order duplicate paper Renewal FAFSAs
  - View applicant data for transactions where your school code is listed



# FAA Access on the Web

The screenshot shows the 'Batch Status' page on the FAA on the Web portal. At the top, there is a navigation bar with 'FAA on the Web' and icons for Help, Contact Us, FAQs, and the FAA logo. The main content area is titled '2002-2003 Batches by File Type and Date Range'. It includes a search filter for 'Destination Code: TG53275' and 'Batch Type:'. A message states: 'There are more than 50 batches that match the criteria of your search. We've returned the most recent 50 batches. If you would like to narrow your search, select Previous.' Below this is a table of results with columns for Batch Number, Batch Date, and Batch Type. At the bottom of the page, there are navigation buttons for 'Previous' and 'Next', a help link, and footer links for 'NEW SEARCH', 'RETURN TO FAA MENU', and 'EXIT'.

| Batch Number            | Batch Date | Batch Type      |
|-------------------------|------------|-----------------|
| #1200100220010508165749 | 05/08/2001 | Year-To-Date    |
| #1200100420010508165749 | 05/08/2001 | Year-To-Date    |
| #E200100220010309151314 | 03/09/2001 | Automatic ISIRs |

- In addition, beginning in March 2002 --
  - May submit original and Renewal applications and corrections



# Web Demo Site

- Demonstration version of 2002-2003 FAFSA on the Web available in December 2001
- Provides a way to show students, parents, and financial aid staff how to use FAFSA on the Web
  - The data is saved for the day you enter it
  - All data cleared from database nightly
- Copies of screens on IFAP for FA Nights



# Web Demo Site, cont'd

- To access site --
  - <http://fafsademotest.ed.gov>
  - User name: **eddemo**
  - Password: **fafsatest**
- From Demo Site --
  - Complete and “submit” a FAFSA or Renewal FAFSA
  - Using sample cases:
    - Make corrections
    - Check application status
  - Sign applications electronically
  - Search for Federal School Codes



Welcome to the Department of Education's CPS Web Applications Test System

This Web site is brought to you as part of the U.S. Department of Education's efforts to make its processing systems available to the financial aid community in a demonstration environment. This will allow users to become familiarized with the 2001-2002 Web Applications products available to federal financial aid applicants. This site offers all the functionality features of the production site except for the 2000-2001 applications.

However, submitted applications will not be processed and will be deleted daily from the test server. Processes that depend on historical data such as renewal applications, correction applications, SAR duplicate requests, application status check and electronic signature submittals have been assigned an assortment of preloaded test data. These student IDs and PINs are given [below](#).

Printed signature pages will include a 'test sample' watermark and should NOT be mailed to the processor. The test signature page will NOT be accepted or processed. Also, an estimated EFC will NOT be calculated after an application is submitted. The EFC value will always be 99999 for any test case on the fafsademotest site.

# FAFSA Express



- Will discontinue at end of 2001-02
- TRIO Centers will have option to use a modified version of EDExpress



# 2002-03 FAFSA



- FAFSA will include insert and postcard
- FAFSA Ordering
  - Order FAFSAs online at [edpubs.org/bpos](http://edpubs.org/bpos)
  - Printing began week of November 5th
  - Distribution began in mid-November



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2001

# 2002-03 FAFSA

**2002-2003** **DRAFT 9/05/01**

**THE FAFSA** **July 1, 2002 — June 30, 2003**  
Free Application for Federal Student Aid  
OMB # 1845-0001

Use this form to apply for federal and state student grants, work-study, and loans.

Apply free with **FAFSA** on the Web [www.fafsa.ed.gov](http://www.fafsa.ed.gov)

1 If you are filing a 2001 federal income tax return, we recommend that you complete it before filing out this form. However, you do not need to file your income tax return with the IRS before you submit this form.

If you or your family has unusual circumstances not shown on this form (such as loss of employment) that might affect your need for student financial aid, submit this form and then consult with the financial aid office at the college you plan to attend.

You may also use this form to apply for aid from other sources, such as your state or college. The deadlines for states (see table to right) or colleges may be as early as January 2002 and may differ. You may be required to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

2 Your answers on this form will be read electronically. Therefore:

- use black ink and fill in ovals completely.
- print clearly in CAPITAL letters and skip a box between words.
- report dollar amounts (such as \$12,356.47) like this:

Correct  Incorrect

1 5 E L M S T

\$ 1 2 . 3 5 6 no cents

Blue ink for students and purple ink for parents.

If you have questions about this application, or for more information on eligibility requirements and the U.S. Department of Education's student aid programs, look on the Internet at [www.ed.gov/afsa/aid](http://www.ed.gov/afsa/aid). You can also call 1-800-4FED-AID (1-800-433-3243) seven days a week from 8:00 a.m. through midnight (Eastern time). TTY users may call 1-800-730-8913.

3 After you complete this application, make a copy of it for your records. Then mail the original of only pages 3 through 6 in the attached envelope or send it to: Federal Student Aid Programs, P.O. Box 4006, Mt. Vernon, IL 62664-8001.

You should submit your application as early as possible, but no earlier than January 1, 2002. We must receive your application no later than June 30, 2003. Your college must have your correct, complete information by your last day of enrollment in the 2002-2003 school year.

You should hear from us within four weeks. If you do not, please check online at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) or call 1-800-433-3243.

4 Now go to page 3 and begin filling out this form. Refer to the notes as instructed.

**DRAFT 9/05/01**

## ■ Color of FAFSA

**BLUE** for student  
(Pantone 277 CVU)

**PURPLE** for parent  
(Pantone 263 CVU)

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# 2002-03 FAFSA

- No new or deleted questions
- Order of questions same as last year
- Some questions and instructions reworded to be clearer





# 2002-03 FAFSA, Page 2

## Notes for questions 47-48, 81-82

- Applicants instructed to include college savings plans as an investment

47. As of today, what is the net worth of your (and spouse's) current investments? See page 2.

Notes for questions 47–48 (page 4) and 81–82 (page 5)

**Net worth** means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

**Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

**Investments do not include** the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

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# 2002-03 FAFSA, Page 3

## The Drug Question

- No change to the Drug Question (Question 35)
- Will continue to set SAR 'C' Code when answer to Question 35 is blank, 2, or 3
- Drug Worksheet sent with SAR if response to question is 3 or blank



## 2002-03 FAFSA, Page 4 Questions 40 and 74

- Changed IRS form line references to allow for the new Federal Rate Reduction Credit.

**40.** Enter the total amount of your (and spouse's) income tax for 2001. Income tax amount is on IRS Form 1040—lines 47 + 52; 1040A—lines 30 + 34; 1040EZ—line 11; or Telefile—line K(2).



## 2002-03 FAFSA, Page 4 Questions 49 and 57

- Question 49 – Current balance of cash, savings, and checking should not include student financial aid

49. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? Do not include student financial aid.

- Question 57 reworded to include dependents of the court

57. Are you an orphan, or are you or were you (until age 18) a ward/dependent of the court?



# 2002-03 FAFSA Worksheets

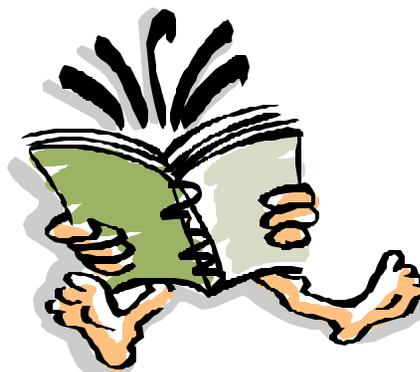
- Still includes Worksheets A, B, and C
- Untaxed portions of IRA distributions and pensions question on Worksheet B --
  - Split into two separate questions for clarity
  - Added instructions to enter “0” if these untaxed portions are negative

|  |   |    |
|--|---|----|
|  | Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$ |
|  | Untaxed portions of pensions from IRS Form 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.          | \$ |



# 2002-03 Renewal FAFSA

- Pages re-ordered so application opens like a book
- Pre-populated with data from 2001-02 FAFSA
- Questions reworded to correspond to FAFSA changes
- Arrows will print in parental information section if student is dependent; no arrows in parental section if student is independent



# 2002-03 Renewal FAFSA Drug Question (Question 35)

- Will roll forward responses to Question 35

Response of 1 will  
roll forward as 1

Response of 2  
will roll forward  
as 1

Response of 3  
will roll forward  
as 3

Blank  
responses will  
roll forward as  
a blank

- Drug Worksheet included with paper Renewal FAFSA when Question 35 is 3 or blank



# Renewal Application Process

- Action Letter on IFAP in August 2001
- PINs automatically sent instead of paper Renewals to:
  - All 2001-02 web filers
  - Applicants who indicated in 2001-02 that they were graduates or 5th year undergraduates
  - Applicants for whom schools requested that PINs be sent instead of paper Renewal FAFSAs
- PIN mailers alert students of Renewal process and encourage them to reapply using RFOTW



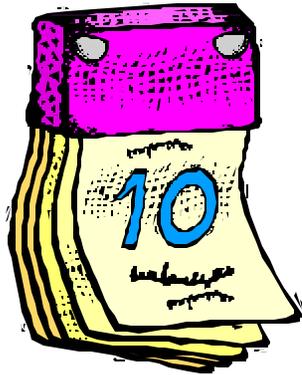
# Renewal Application Process

- Due to low usage and complicated process, the following options have been eliminated --
  - Requesting the CPS to print and send Renewal FAFSAs to schools to distribute to students
  - Requesting that CPS send Renewal Application Data (RAD) file to school to print, distribute, and then enter and transmit Renewal FAFSA data



# Renewal Application Process

- Via FAA Access on the Web, schools were able to request PINs instead of paper Renewal FAFSAs
- Schools automatically received a one-time only file indicating whether student received PIN or paper Renewal FAFSA
- Students who apply for aid after end of Renewal Application Process can reapply using Renewal FAFSA on the Web



# Renewal Application Process Important Dates

- **Oct 1- 26:** Schools can request that PINs be mailed to students instead of paper Renewal FAFSAs **(Extended to Nov. 30)**
- **Nov 1:** CPS began sending PIN mailers to students
- **Nov 1 - Nov 9:** File of students who received paper Renewal FAFSAs or PINs sent to schools
- **Nov 15 - Jan 9:** CPS mails Renewal FAFSAs to students



## 2002-03 SAR and ISIR

- 2002-03 SAR will be blue
- SAR and ISIR record layout follow order of questions on FAFSA
- Draft ISIR record layout available on IFAP





# 2002-03 ISIR

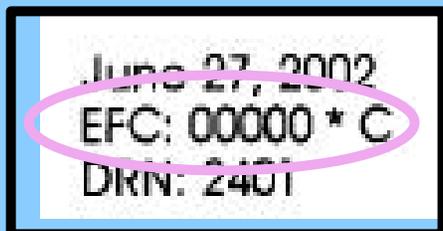
## Financial Aid History Information

- NSLDS Postscreening Reason Code increased to 2 characters and additional field values added
- Number of loan records reduced from 12 to 6
- Amount and Date of Last Disbursement fields added for each loan record
- Eliminated FFEL MPN Flag and Lender Code from ISIR



# Student Aid Report

## New for 2002-03



June 27, 2002  
EFC: 00000 \* C  
DRN: 2401

- Verification asterisk (\*) will print near EFC
  - Asterisk refers to Page 1 verification comment text
- SAR 'C' Code will print near EFC
- First comment for student on page 1 will indicate whether SAR was generated as a result of an application or correction

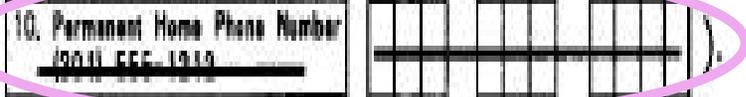
**You (the Student)**  
Here is where you are this year in the process of applying for student financial aid:

1. You applied with a FAFSA<sup>SM</sup>.
2. **Now you should check your SAR information. If it is correct, you do not need to return it to us.**
3. \* You will be asked by your school(s) to provide copies of certain financial documents.

# Student Aid Report

## New for 2002-03

- Graphic example added for deleting answer to question

143 If you want to delete an answer, draw a line through your answer and through the empty boxes or ovals (example: ).

Processed: 06/27/2002 123-45-6789 ST-

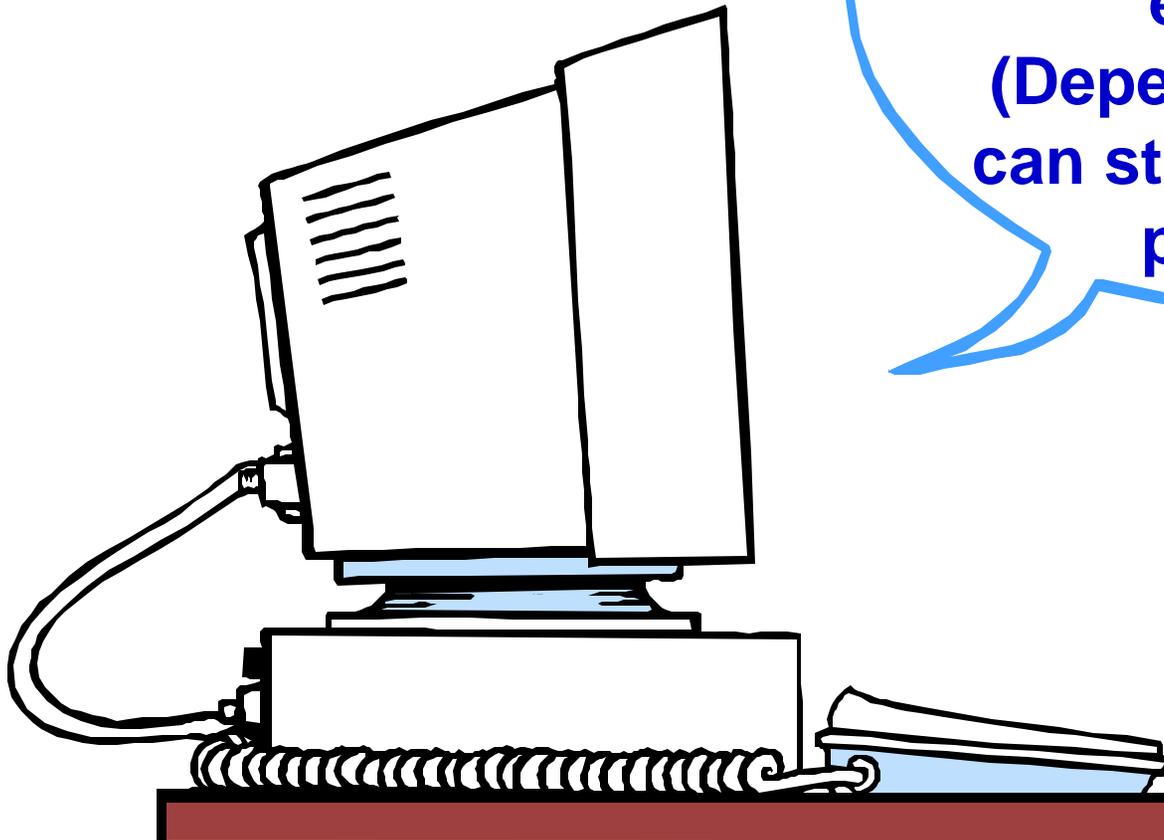
- Student Contribution (SIC) and Parent Contribution (PC) included in FAA section

|                 |       |
|-----------------|-------|
| MONTHS :        | 1     |
| PRIMARY EFC :   | 00000 |
| SECONDARY EFC : | 00000 |
| PC :            | 99999 |
| SIC :           | 99999 |

- Comment text reorganized and simplified
- Information Acknowledgement improved

# Student Aid Report Other Changes

Can no longer do FAA  
Adjustments or  
Dependency Overrides on  
SAR; must be submitted  
electronically  
(Dependency Overrides  
can still be submitted on  
paper FAFSA)





# ***Additional Changes Edits and Need Analysis***

- All rejects will now have associated comments
- Date of Birth edit expanded for applicants 75 years of age and older





## ***Additional Changes Edits and Need Analysis***

- AGI assumption modified to exclude non-tax filers
- Changes made to suppress SAR C flag for some Selective Service and INS match situations





# ***Additional Changes Edits and Need Analysis***

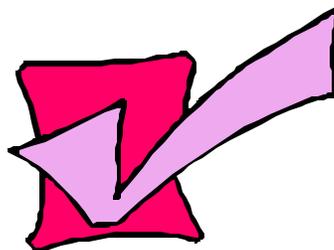
- Increased amounts for low income filers
  - \$1,000 per family member for independents
  - \$2,000 per family member for dependents

- EFC Offsets and Income Protection Allowances Updated



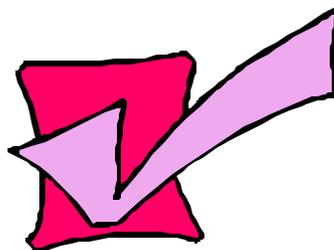
# Database Matches

- Automated INS secondary confirmation match implemented
  - Average response turnaround from INS is 72 hours (some cases take longer)
  - Average confirmation rate is 70%



# Database Matches

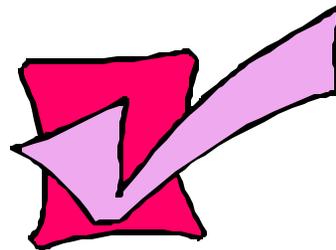
- Post-screening prisoner match
  - Implemented for 2001-2002, but turned off due to unexpected results
  - Start up pending for 2002-2003





## *Other Noteworthy News*

- SFA continues to work with Treasury to implement IRS income confirmation match
- Statistical test match conducted with IRS
  - Preliminary results show income discrepancies
  - SFA is taking steps to strengthen verification selection criteria and process





## *Other Noteworthy News*

- Federal Student Aid Information Center (1-800-4-FED-AID) will perform assumption overrides for paper filers
- Mainframe Test System available once again
  - Available mid-November
  - Allows testing of application and correction data
  - Participants must have a TG number, but not required to have federal school code
- FAFSA on the Web Customer Service Number Changed to 1-(800)-4-FED-AID

QUESTIONS